

LATEST FEATURES

odoo 13

Odoo 13 Features Are Now In The Market

New Apps



Odoo Rental Sale



Rental

OrdersProductsScheduleReportingConfiguration

9

Mitchell Admin (557978-master-672eb8-all)

Rental Orders

My Rental Orders Search...

FiltersGroup ByFavorites1-6 / 6

CREATEIMPORT

RENTAL STATUS

All

Quotation

Quotation Sent

Reserved

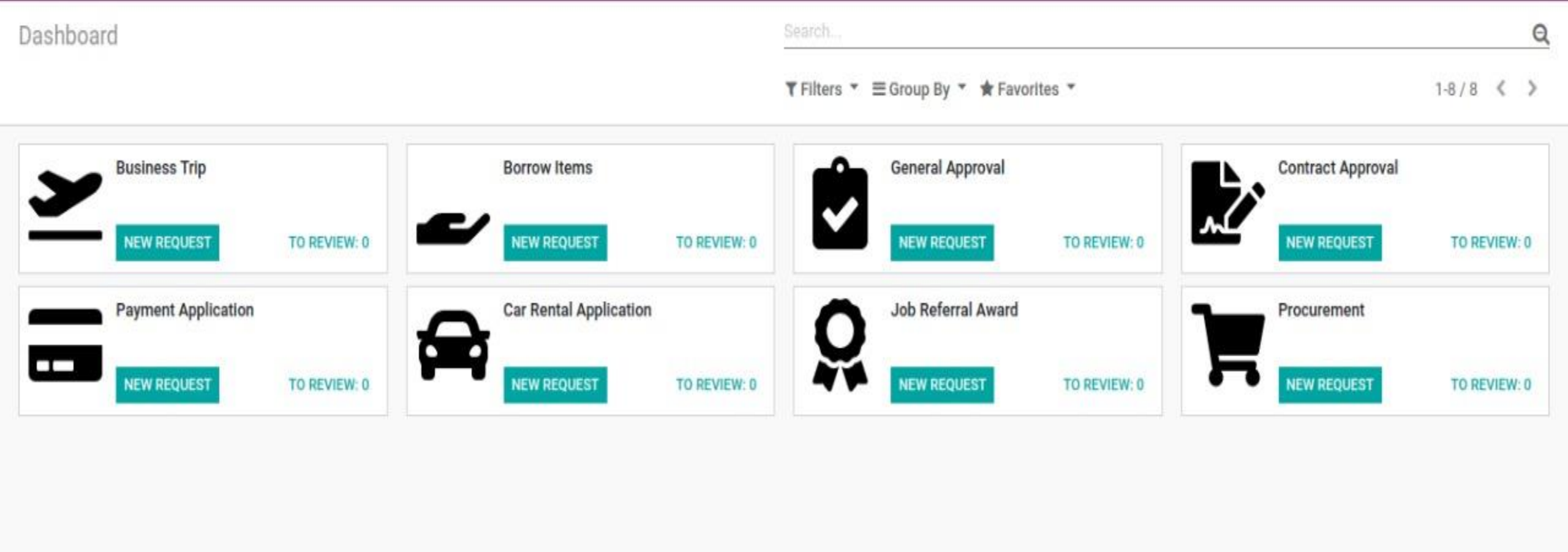
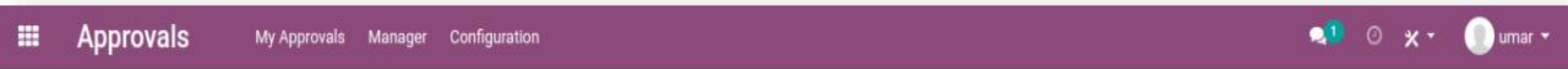
Picked-Up

Returned

Cancelled

Azure Interior	\$ 3,795.00	Azure Interior	\$ 16.50	Belgian Offices	\$ 517.50
S0218 07/08/2019 17:30:00	Reserved	S0217	Returned	S0214 07/23/2019 16:30:00	Reserved
Azure Interior	\$ 8.63	Deco Addict	\$ 690.00	Deco Addict	\$ 1,002.50
S0213	Returned	S0105 07/09/2019 14:14:37	Reserved	S0037 07/07/2019 14:11:24	Picked-Up

Approval App



Skill Management Module



Apps Apps

Install a Module

Apps x Module skill x Search...

Filters Group By Favorites 1-1 / 1

Skills Management
Manage skills, knowledge and resumé of your employees

INSTALL [MODULE INFO](#)

Field Service Management



Field Service

My Tasks

8

My Company

My Tasks

CREATE

IMPORT

My Tasks

Future

Search...

Filters

Group By

Favorites

03 Jun 2019

Boiler maintenance
12:30

New

Fix sink
Gemini Furniture, Oscar Morgan
14:30

New

Filter replacement
Ready Mat, Travis Mendoza
15:30

New

Check joints
Azure Interior, Colleen Diaz
16:30

New

Bathroom ventilation
Lumber Inc, Lorraine Douglas
18:30

New

3-port Valve replacement
Ready Mat, Billy Fox
20:30

New

04 Jun 2019

Two radiators installation
Ready Mat, Julie Richards
13:30

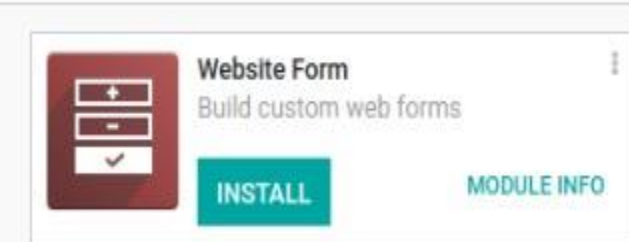
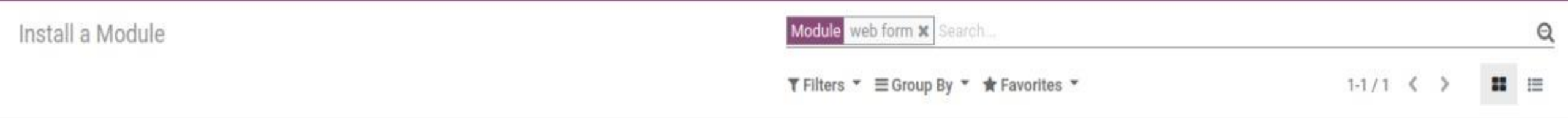
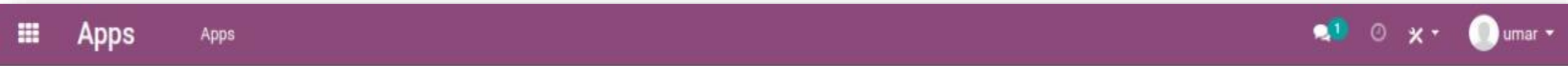
New

05 Jun 2019

New boiler installation
Ready Mat, Kim Snyder
13:30

New

Website Form Builder



E- Learning Apps



Discuss



Website



eLearning



Invoicing



Apps



Settings

In Odoo 13 Login to POS UI as Employee, rather than of User.



Point of Sale | Dashboard | Orders | Products | Reporting | Configuration | 8 My Company (San Francisco) Mitchell Admin (532504-r)

Point of Sale / Shop (not used)

SAVE **DISCARD**

Point of Sale

Shop

Company
My Company (San Francisco)

☐ Is a Bar/Restaurant

☒ **Log in with Employees**
Use employee credentials to log in to the PoS session and switch cashier
Allowed Employees

Updates in Sales



Order Lines		Optional Products		Other Information							
Product	Description	Quantity	Delivered	Invoiced	UoM	Unit Price	Package	Taxes	Disc.%	Subtotal	
+ [SERV_585189] Customer Care (Prepaid Hours)	[SERV_585189] Customer Care (Prepaid Hours)	150.000	16.000	0.000	Hour(s)	250.00		Tax 15.00%	☐ Event		☐ Event Ticket ☒ Description ☒ Delivered Quantity ☒ Invoiced Quantity ☒ Unit of Measure ☐ Route ☐ Cost ☒ Package ☒ Taxes ☒ Discount (%)
+ [SERV_89665] Junior Architect (Invoice on Timesheets)	[SERV_89665] Junior Architect (Invoice on Timesheets)	10.000	32.000	0.000	Hour(s)	100.00		Tax 15.00%			
+ [FURN_7800] Desk Combination	[FURN_7800] Desk Combination Desk combination, black-brown: chair + desk + drawer.	0.000	15.000	0.000	Unit(s)	26.67					
+ [EXP_HA] Hotel Accommodation	[EXP_HA] Hotel Accommodation	0.000	1.000	0.000	Day(s)	75.00					
Add a product			Add a section			Add a note					

Manage refunds, returns, coupons, and repairs directly from your helpdesk tickets



Helpdesk

OverviewAll TicketsReportingConfiguration

Helpdesk Overview / Tickets / Where can I download a catalog ? (#2)

EDITCREATE

ASSIGN TO ME

REFUNDCOUPONRETURNREPAIR

NEWIN PROGRESSSOLVEDMORE

Action ▾

Active

Where can I download a catalog ?

Helpdesk TeamAssigned toTicket TypePriorityTagsCompany

Customer CareQuestion☆☆☆My Company (San Francisco)

CustomerCustomer NameCustomer EmailSales OrderProductProject

Generate and print return labels for all carriers.
As well as additional improvements regarding delivery orders on the portal.



HomeShopEventsForumBlogHelpJobsCoursesLive SupportAppointment+ Mitchell Admin

This is a preview of the customer portal. Back to edit mode

/ Sales Orders / Sales Order SO188

\$ 20.85

DownloadPrint

Sales Order SO188

About us

Our Offer

Details

History

Your Contact

Mitchell Admin

Send message

Powered by Odoo

Sales Order SO188

Date: 03/19/2019

Expiration Date: 04/18/2019

Invoicing and Shipping Address

YourCompany, Mitchell Admin

215 Vine St

Scranton PA 18503

United States

Delivery Orders

WH/OUT/00210

Date: 03/19/2019

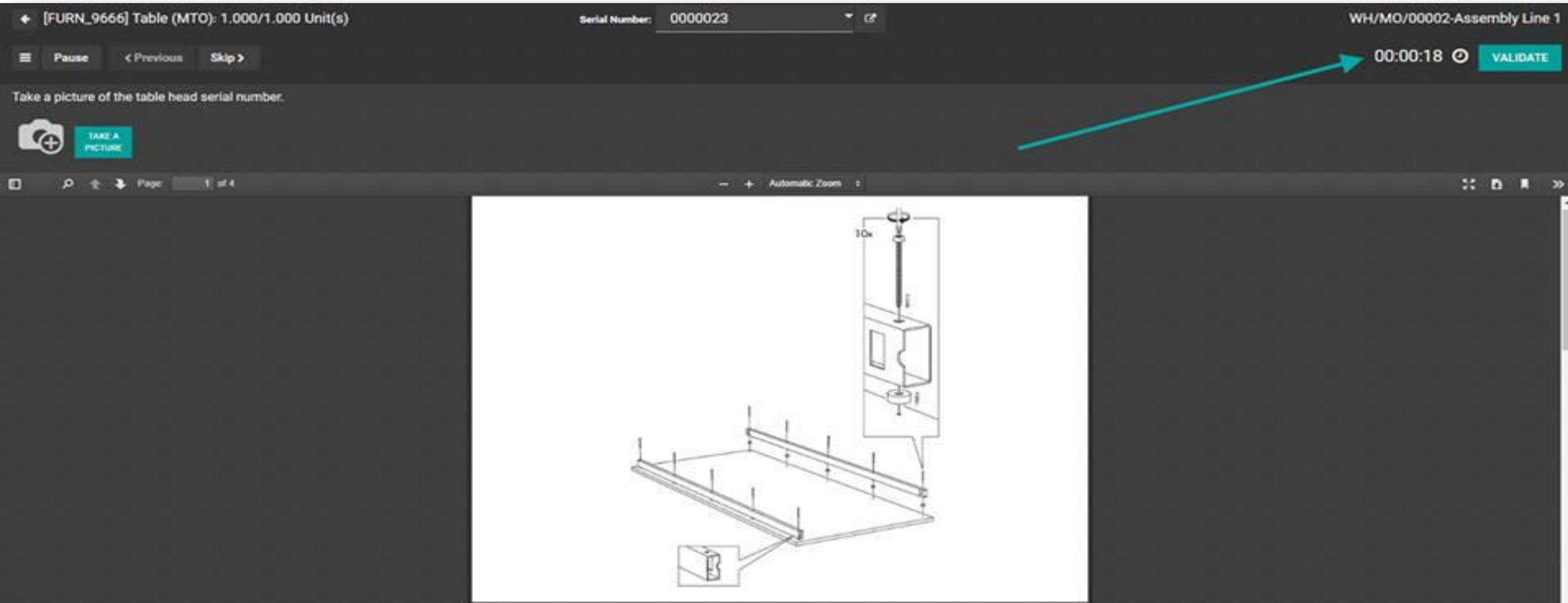
Tracking: 1Z63FW470323562173

Shipped

About us

This is a sample quotation template. You should customize it to fit your own needs from the CRM application using the menu

Display a timer on your work orders



My Profile Option



Apps Apps

Install a Module

Module Search...

Filters Group By Favorites

**Inventory**
Manage your stock and logistics activities
[INSTALL](#) [LEARN MORE](#)

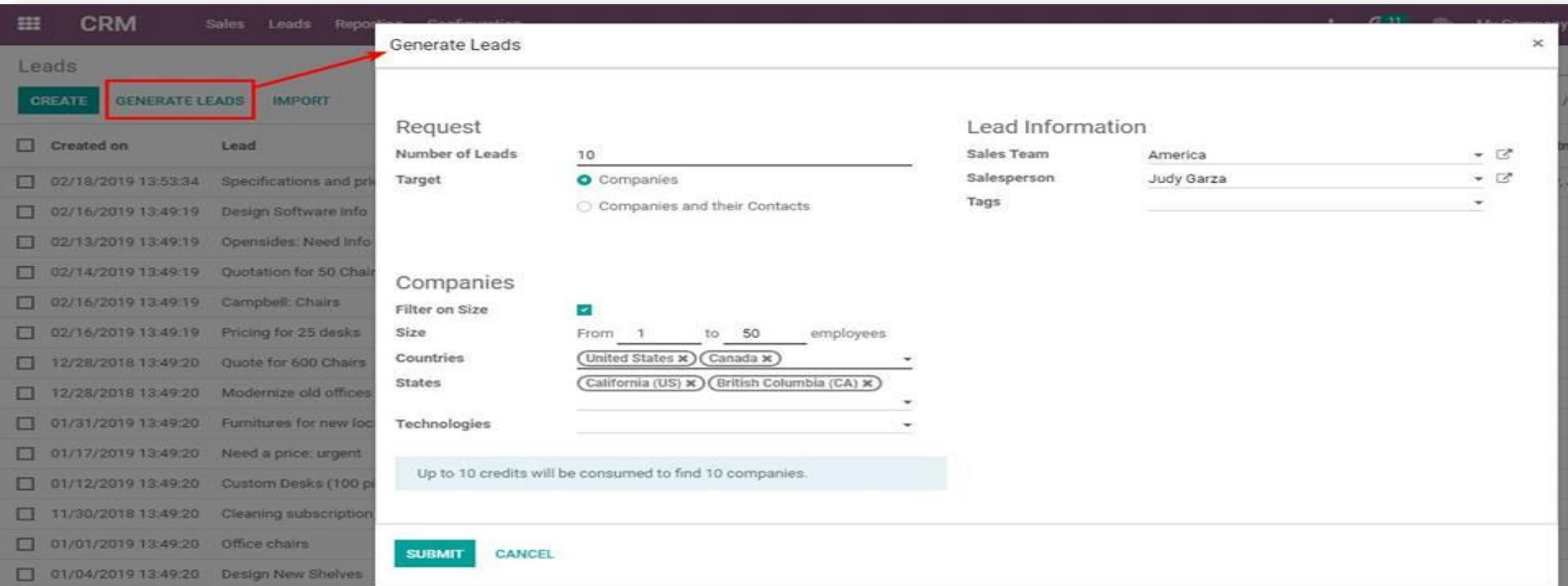
**WMS Accounting**
Inventory, Logistic, Valuation, Accounting
[INSTALL](#) [MODULE INFO](#)

**Rental Stock Management**
Allows use of stock application to manage rentals inventory
[INSTALL](#) [LEARN MORE](#)

**Product Availability**
Manage product availability
[INSTALL](#)

- Documentation
- Support
- Shortcuts
- My Profile**
- My Odoo.com account
- Log out

Salespeople can now request leads as an In-App-Purchase service.
Not enough leads? Press a button a get more!



CRM Sales Leads Reports

Leads

CREATE **GENERATE LEADS** IMPORT

Generated Leads

Created on	Lead
02/18/2019 13:53:34	Specifications and pri
02/16/2019 13:49:19	Design Software Info
02/13/2019 13:49:19	Opensides: Need Info
02/14/2019 13:49:19	Quotation for 50 Chair
02/16/2019 13:49:19	Campbell: Chairs
02/16/2019 13:49:19	Pricing for 25 desks
12/28/2018 13:49:20	Quote for 600 Chairs
12/28/2018 13:49:20	Modernize old offices
01/31/2019 13:49:20	Furnitures for new loc
01/17/2019 13:49:20	Need a price: urgent
01/12/2019 13:49:20	Custom Desks (100 p
11/30/2018 13:49:20	Cleaning subscription
01/01/2019 13:49:20	Office chairs
01/04/2019 13:49:20	Design New Shelves

Generate Leads

Request

Number of Leads:

Target: ☒ Companies ☐ Companies and their Contacts

Lead Information

Sales Team:

Salesperson:

Tags:

Companies

Filter on Size: ☒

Size: From to employees

Countries:

States:

Technologies:

Up to 10 credits will be consumed to find 10 companies.

SUBMIT CANCEL

Request the upload of a document from a record with our new activity type!

Accounting Overview Customers Vendors Accounting Reporting Configuration

Accounting Overview / Invoices / INV/2019/0001

EDIT CREATE Print Action

SEND & PRINT REGISTER PAYMENT ADD CREDIT NOTE PREVIEW CANCEL DRAFT OPEN PAID

INV/2019/0001

Customer Azure Interior
3404 Edgewood Road
Jonesboro AR 72401
United States

Invoice Date 02/01/2019
Due Date 03/31/2019
Salesperson Marc Demo
Sales Team Europe

Delivery Address

Payment Terms End of Following Month

Invoice Lines Other Info

Product	Description	Account	Analytic Account	Deferred Revenue	Contrastat	Origin Country of Product	Quantity	Price	Taxes	Subtotal
[FURN_6741] Large Meeting Table	[FURN_6741] Large Meeting Table Conference room table	200000 Product Sales					5.000	642.00		\$ 3,210.00
[FURN_8220] Four Person Desk	[FURN_8220] Four Person Desk Four person modern office workstation	200000 Product Sales					5.000	280.00		\$ 1,400.00
Untaxed Amount: \$ 4,610.00 Tax: \$ 0.00 Total: \$ 4,610.00										

Send message Log note Schedule activity 0 Follow 3

Planned activities

Tomorrow: "Upload My Document" for Mitchell Admin

Upload Document Edit Cancel

Today

OdooBot - 10 hours ago
Invoice validated
• Status: Paid → Open

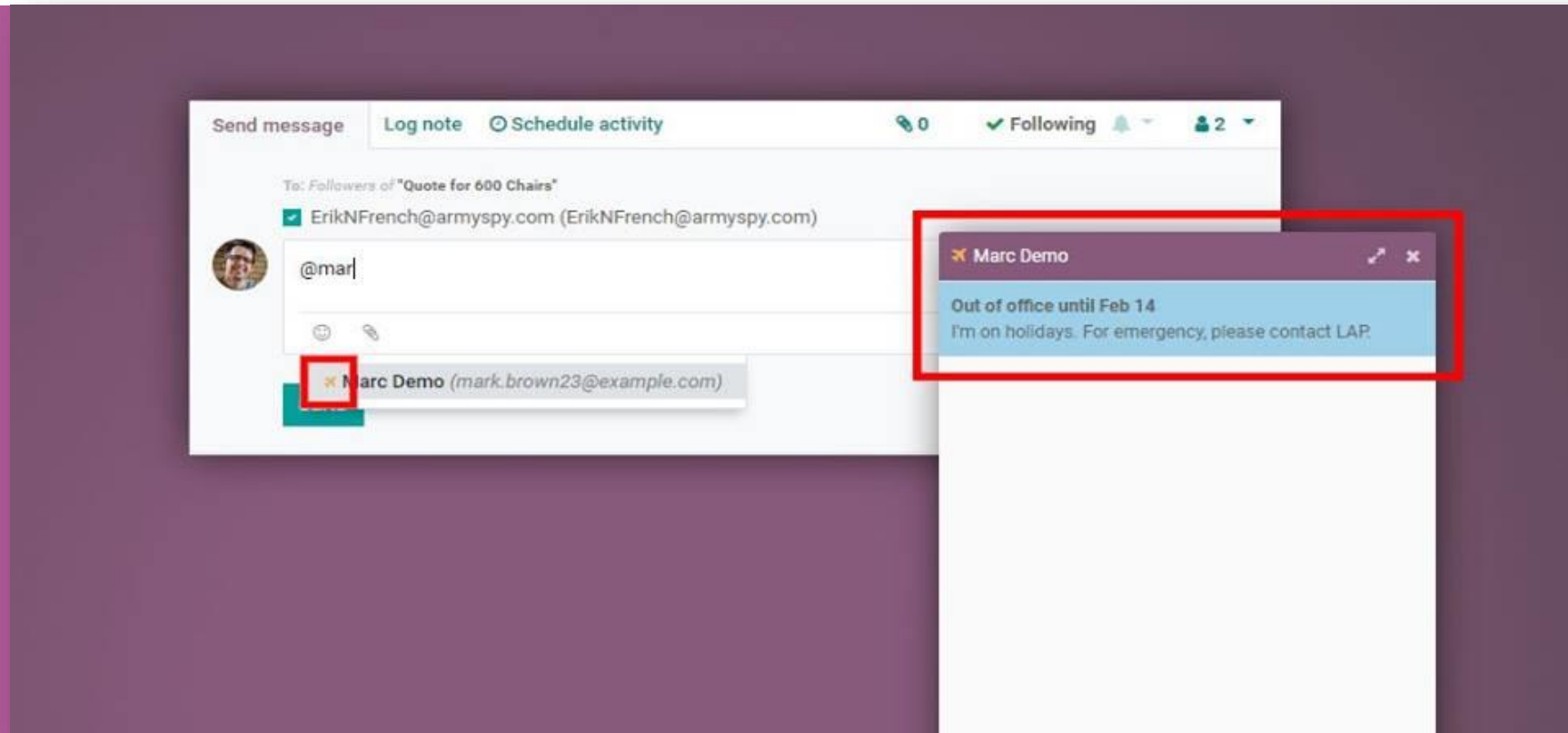
OdooBot - 10 hours ago
Invoice validated
• Status: Paid → Open

OdooBot - 10 hours ago
Invoice paid
• Status: Draft → Paid

OdooBot - 10 hours ago
Invoice paid
• Status: Open → Paid

OdooBot - 10 hours ago
Invoice Created

Set up an Out Of Office message on your leaves



Invoicing a sales order is now easier: better wording, option to deduct down payments only appears if needed.



Sales

Quotations / SO1

EDIT CREATE

CREATE INVOICE

SO1

Customer

Invoice A

Delivery Address

Order

To Invoice

Products

Payments

Configuration

Invoice Order

AFTER

Invoices will be created in draft so that you can review them before validation.

Create Invoice

☒ Regular invoice

☐ Down payment (percentage)

☐ Down payment (fixed amount)

☒ Deduct down payments

CREATE AND VIEW INVOICE

CREATE INVOICE

CANCEL

Apply your very own branding (colors/font) to your document layout!



Configure your document layout

Layout

☒ Standard

☐ Boxed

☐ Clean

☐ Background

Your logo

→ Identify dominant colors

Colors

→ Reset to default

Font

Tagline

e.g. Global Business Solutions

Footer

e.g. Bank accounts (one per line)

Paper Format

US Letter

Apply

Preview

Cancel

mylogo

Invoice INV/2019/0015

Invoice Date: 02/05/19

Payment Terms: End of Month

Source: SO022

Description	Quantity	Unit Price	Amount
[SKU001] Server	2.000	190.00	\$ 380.00
[SKU002] Computer	1.000	1250.00	\$ 1250.00
Total			\$ 1630.00

Please use the following communication for your payment: INV/2019/0015

Phone: +1 (650) 691-3277

Email: info@odoo.com

Website: odoo.com

HTML editor support now Checklists



Activity Type Call

Summary e.g. Discuss proposal

B I U 13 A

☒ Demo
☐ Analyse
☐ Negotiation

SCHEDULE MARK AS DONE DONE & SCHEDULE NEXT DISCARD

Payroll Planning



Payroll

Employee Payslips

Payslips Batches

Benefits

Configuration

Mitchell Admin

Benefit

Search...

ADD

←

TODAY

→

DAY

WEEK

MONTH

YEAR

Filters

Group By

Favorites

Benefit	February 2019																																
	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28					
Anita Oliver	Anita Oliver																	Generic Leave: Anita Oliver															
Keith Byrd																																	
Marc Demo	Sic...																																
Mitchell Admin																					Sick Leav...												
Randall Lewis																																	
Roger Scott																																	
Ronnie Hart				Generic Leave: Ronnie Hart																													
Walter Horton																																	

Manage online certifications with Odoo Survey. Test deadline, multiple attempts, on-screen timer, passing score, send and print certificates.



 Home Shop Events Forum Blog Help Jobs Presentations Live Support + Mitchell Admin ▾

MyCompany Vendor Certification

09:24

Products

Do we sell Acoustic Bloc Screens? *

Choose... ▾

Select all the existing products

☐ Chair floor protection

☐ Drawer

☐ Fanta

☐ Customizable Lamp

☐ Conference chair

Select all the available customizations for our Customizable Desk

☐ Color

☐ Legs

☐ Height

☐ Number of drawers

☐ Width

Search panel added in Employee in Kanban view



Employees Employees Employee Directory Configuration

Employees Search...

CREATE IMPORT

Filters Group By Favorites

1-2 / 2

DEPARTMENT

- All
- Administration
- Sales

Ahmad consultant

umar
danishmalik181@gmail.com

MRP Subcontracting is new in Manufacturing



Manufacturing Operations Master Data Reporting Configuration

Settings

SAVE **DISCARD**

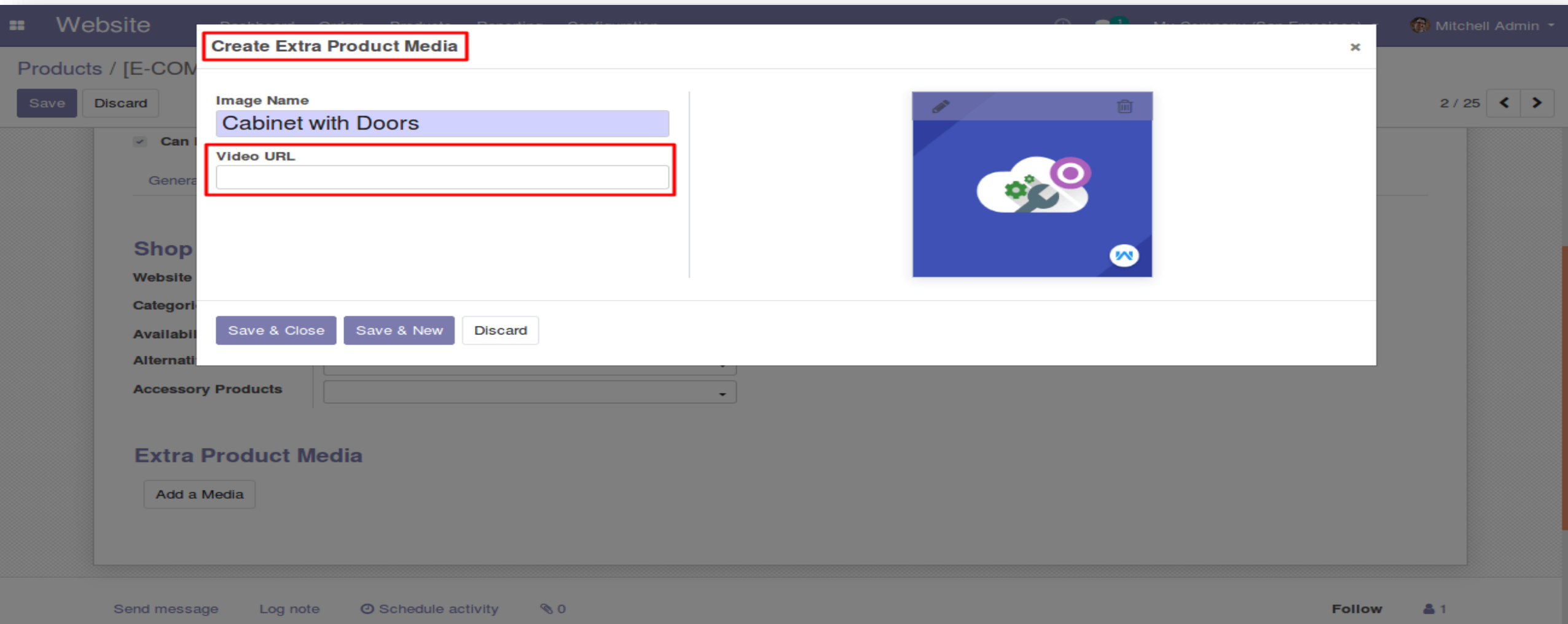
- General Settings
- Website
- eLearning
- Inventory
- Manufacturing**
- Invoicing

Operations

- ☐ **Work Orders**
Process operations at specific work centers based on the routing
- ☐ **Quality**
Add quality checks to your work orders
- ☐ **By-Products**
Produce residual products (A + B -> C + D)
- ☐ **Subcontracting**
Subcontract the production of some products

Planning

Product Videos on Website



Inventory Forecast



Inventory

Overview

Operations

Master Data

Reporting

Configuration

1

umar

Inventory Overview

Warehouse Analysis

Inventory Report

Forecasted Inventory

Inventory Valuation

Product Moves

Search...

Filters

Group By

Favorites

1-3 / 3

Receipts

umar

0 TO PROCESS

Delivery Orders

umar

0 TO PROCESS

Manufacturing

umar

0 TO PROCESS

Ribbon Widget



Sales Orders To Invoice Products Reporting Configuration

Sales Orders / S00001 / INV/2019/0001

EDIT CREATE Print Action 1/1 < >

PREVIEW ADD CREDIT NOTE RESET TO DRAFT

Customer Invoice

INV/2019/0001

Customer Ahmad Invoice Date 10/18/2019
Delivery Address Ahmad Payment Terms 10/18/2019
Reference

Invoice Lines Other Info

Product	Label	Quantity	Price	Taxes	Subtotal
Down payment	Down payment of 10.0%	1.000	0.00		0.00

PAID



Odoo Consultancy Company

www.theodoo.com

contact@theodoo.com

support@theodoo.com